

APPLICATION FORM - CFP CERTIFICATION EDUCATION PROGRAMME

Fees stated here only applicable for public classes at KDU Glenmarie Campus & valid till **31st Dec 2019**.
Please return the completed form with all enclosures to KDU Management Development Centre Sdn. Bhd.

1. PARTICULARS OF APPLICANT

<input type="checkbox"/> New Registration		<input type="checkbox"/> Returning Student	
Name (Full name as per NRIC) :			
New IC Number / Passport No :			
Correspondence Address :			
		Post Code :	
Contact Number :	Mobile :	Home :	
Email Address :			
Are you introduced by an existing learning member / alumni of KMDC? If yes, please specify his / her name :			

2. ACADEMIC / PROFESSIONAL BACKGROUND

Highest Education Attained :	SPM / DIPLOMA / DEGREE / POSTGRADUATE :
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3. EMPLOYMENT BACKGROUND

Name of Organisation :	
Industry Profile (please circle) :	INSURANCE / UNIT TRUST / BANKS / ACCOUNTANTS / ASSET MGMT / NON FINANCE CORPORATION / TRUST & WILLS / FINANCE COMPANIES / STOCK BROKING / FINANCIAL ADVISORY / STUDENT / SENIOR

4. PREFERRED MODE OF LEARNING

<input type="checkbox"/> Blended Learning (Face-to-Face workshop & online support)	<input type="checkbox"/> Online Learning
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5. FEES & PACKAGES (Kindly refer to the next page for Terms & Conditions and Payment Policies) (please tick "√")

(A) CFP Certification Package & Module (New Enrolment Only)	Early Bird / 1+1 Bundle	Standard	Corporate	FIMM	Senior / Youth	Fees Payable (A)	
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
Application Fee (For New Student)	RM 150	RM 300	RM 200	RM 150	RM 100	Application Fee	RM
<input type="checkbox"/> Module 1	RM 1700	RM 1900	RM 1800	-	RM 1600	Course Fee	RM
<input type="checkbox"/> Module 2	RM 1700	RM 1900	RM 1800	RM 1750	RM 1600	FPAM Manual (compulsory) RM80 / copy / module	RM
<input type="checkbox"/> Module 3	RM 1700	RM 1900	RM 1800	RM 1750	RM 1600	Others - Notes, Calculator, etc	RM
<input type="checkbox"/> Module 4	RM 1700	RM 1900	RM 1800	RM 1750	RM 1600	Total	RM
<input type="checkbox"/> Module 4 - Challenge Status	-	RM 1900	-	-	-		

(B) Optional Workshops - Recommended (Not eligible for Discount or Promotion)	Challenge Status	M1 Exempted	Senior / Youth	Fees Payable (B) - Optional	
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/> 5-Day Tax Planning Workshop (COMPULSORY for M1 exempted)	RM 1100	RM 1100	RM 1000	Course Fee	RM
<input type="checkbox"/> 1-Day TVM, Calculator & Analytical Tools Workshop	RM 350	RM 150	RM 150	Others	RM
<input type="checkbox"/> 7-Day Foundation in Financial Planning (Recommended for M1 exempted)	-	RM 900	-	Total	RM

(C) Optional Module 4 Exam Boot Camp - Recommended (Not eligible for Discount or Promotion)	Challenge Status	KMDC Students	Senior / Youth	Fees Payable (C) - Optional	
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
<input type="checkbox"/> 408 : 7-Day Exam Boot Camp (408A + 408B)	RM 1600	RM 950	RM 850	Course Fee	RM
<input type="checkbox"/> 408A : 4-Day Financial Planning Highlights & Mini Case Study	RM 1050	RM 800	RM 650	Others	RM
<input type="checkbox"/> 408B : 3-Day Financial Plan Construction Methodology	RM 800	RM 650	RM 500	Total	RM



KDU management Development Centre Sdn. Bhd. (KMDC)
 KMDC Office, Level 3, Admin Block,
 KDU Glenmarie Campus, Jalan Kontraktor U1/14,
 Seksyen U1, 40150 Shah Alam, Selangor, Malaysia
 (GPS: 3.0839387, 101.5596912)
 Tel: 03 - 5565 0799 / 0798 Fax: 03 - 5565 0797
 Email: start@kmdc.com.my Website: www.kmdc.com.my

6. TERMS & CONDITIONS

- All packages:** Modular Payment Mode. Fees & Packages change every year. KMDC reserves the rights to reject this application.
- Installment:** 2 equal monthly installment on course fee allowed with RM20 administrative fee imposed.
- Early Bird Promotion:** Applies to Standard & Corporate Package only. Senior & Youth Package/Challenge Status/optional workshops: not eligible. Early Bird promotion for Semester 1 ends 28 February 2019, while for Semester 2, promotion ends 31 August 2019.
- 1+1 Bundle Package:** Any 2 modules. Candidates left with final module (Module 4) do not qualify. Maximum 2 consecutive semesters are allowed and the fee paid is considered fully consumed. Valid for all year round.
- Corporate Package:** For those attached to financial institution (banks, unit trusts, insurance, financial services). Proof (name card, letter, etc) is required.
- Senior/Youth Package:** Special rate for Malaysian youth aged 18-23 or seniors aged 51 and above with no further discounts.
- EPF Withdrawals:** All EPF withdrawals are not eligible for Early Bird Promotion except for those who pay first and then file in request for EPF reimbursement. Only course fee can be withdrawn.
- Challenge Status** students are to enroll under Standard Package (Module 4 only) and not entitled to any other discount or promotion or Senior & Youth Package.
- All fees stated here are valid until 31st December 2019. This application form will not be valid after the said date.
- All deferments require 1 week notice in writing prior to the commencement date, failing which a resit fee of RM50 per day will be imposed.

7. PACKAGE INCLUDED

- KMDC Course Manual (soft copy) & notes
- Sample mock exam papers (online quiz)
- Blended Learning (Face-to-Face workshop & online support) or Online Learning

Excluding :

- x FPAM Course Manual
- x FPAM Membership Fee
- x FPAM Examination Fee

8. PAYMENT & REFUND POLICIES

(A) Payment of Fees

- All fees must be paid in full on or before the commencement date of the course. A late payment penalty charges of 5% will be imposed on ALL late payment.
- Learning members will be barred from attending classes and / or assessments if fees remain unpaid.

(B) Refund of Fees

- All fees paid are NOT refundable unless the course does not commence or the candidate's application is rejected. Once the course commenced, the course fee is considered fully consumed.
- Refunds are subject to a penalty charge of RM200 per module.
- Candidates are advised to notify KMDC in writing as soon as the situation for withdrawal arises, stating the reason for withdrawal. Proof may be required.

Refund Table:

% of tuition fees refundable	If Learning Member's written notice of refund is received:	Penalty Charge
100%	five (5) working days before the Course Commencement Date	RM200 per module
50%	within ten (10) working days from the Course Commencement Date	

Strictly NO Refund	Learning Member fails to notify KMDC for more than ten (10) working days from the Course Commencement Date
	Learning Member fails to attend classes ('No Show')
	Learning Member skips classes

9. PAYMENT OPTIONS & DECLARATION

All payment are payable to **KDU Management Development Centre Sdn. Bhd.**

Payment Option 1: Bank in / Online Transfer / Internet Banking

KMDC's RHB Account No.: 212 349 000 543 53

Payment Option 2: Debit / Credit Card

This is to authorise KMDC to charge my debit / credit card for the amount of RM _____

Visa Mastercard

Card No. : _____

Expiry Date : _____

Payment Option 3: Cash

RM _____

I certify that the information given in this application and in the supporting documents is true and complete. I agree to abide by the rules and regulations of KMDC and / or its partner institutions.

Applicant's Signature _____

Date _____

For Office Use Only :

KDU Management Development Centre Sdn. Bhd. (KMDC)

KMDC Office, Level 3, Admin Block, KDU Glenmarie Campus,
 Jalan Kontraktor U1/14, Seksyen U1, 40150 Shah Alam,
 Selangor Darul Ehsan, Malaysia (GPS : 3.0839387, 101.5596912)
 Tel : 03 - 5565 0799 / 0798 Fax : 03 - 5565 0797 Mobile : 012 398 9030
 Email : start@kmdc.com.my Website : www.kmdc.com.my
 KMDC's RHB Bank Account No. : 212 349 000 543 53

