

Financial Planning Association of Malaysia

Suite 503, Block C,
Phileo Damansara 1,
No 9, Jalan 16/11,
46350 Petaling Jaya
Tel: 7953 7713

Re: Application for CFP challenge status- Module 6

Name : _____

Trade/ Associate member No : _____

Correspondence address : _____

Post Code : _____ State : _____

Tel: _____ E-mail : _____

Transcripts from the Universities

Name of University	No of years attended	Masters or PhD awarded and Major in	Date awarded

The following credentials/ qualifications will also be considered for exemptions:

- *Professional accountants (MIA, CPA (M), CPA(Aust.), AICPA, CA , ACCA, ICMA and AIA.)*
- *Chartered Secretaries (ICSA) & (Fellow of MACS)*
- *Chartered Financial Consultants*
- *Chartered Financial Analysts*

Please complete and sign on the next page.

In this application, you need to:

1. Attach a **certified** copy of the **Masters or PhD and academic transcript** or a certified copy of the **approved professional qualifications** to support your application. Certification can be done through a Commissioner of Oath, CFP certificant, our approved Education Provider and member of MIA. All certification must bear the full name and membership number of certificant (where applicable)
2. Please enclose your work experience outlining details from your present/past employer (**in company's letterhead**) over the immediate 3 years from the date of the application including employer details, (name of company, telephone number, person to contact) positions held and primary duties. If you are self-employed, a CFP certificant or a member of MIA can attest to your years of experience. As a last resort, if you cannot obtain any of the above, FPAM would consider the immediate 3 years of EA FORM confirming your employment records.
3. Complete the **Trade membership** form (if you are not a member yet) and enclose together with **payment** to FPAM. The Trade membership form can be obtained from FPAM or our approved Education Provider.

Please note applications that are not completed and/or accompanied by certified copies of documents and Trade membership form will not be processed and will be returned. ***Fax and /or photocopy applications will not be accepted.***

Those seeking for the CFP challenge status exemptions for **Module 6 - Financial Plan Construction and Professional Responsibilities** must apply for exemptions **at least one month before the registration** for any examination. Applications for challenge status must not be submitted together with your examination registration form. **Failure to comply will result in your application for challenge status not been processed in time for your next examination.**

I acknowledge that I am entitled to a maximum of 3 **consecutive** examination attempts only for the challenge status commencing immediately after obtaining approval from FPAM.

I affirm the facts given are true and correct.

signature

Date