



# CERTIFIED FINANCIAL PLANNER<sup>®</sup>

## Entry Requirements

### Admission:

With effect from 1 July 2002, members can select any of the 3 options below to complete the **CFP<sup>CERT TM</sup>** certification programme.

### Option A: Full CFP<sup>CERT TM</sup> Certification Programme

Members without any relevant qualifications are required to undergo the full **CFP<sup>CERT TM</sup>** certification course, which comprises Module 1 to 6.

### Course duration:

The shortest possible timeframe to complete the programme is 18 months.  
Minimum academic requirements: SPM or equivalent

### Option B: Partial Exemption on Modules

FPAM recognises that certain professional qualifications cover some of the components in financial planning and has decided to waive certain modules for eligible members. Holders of these degrees and/or credentials are exempted from the following modules:

Qualification	M1	M2	M3	M4	M5	M6
1. Registered Financial Planner (RFP)	X	X				
2. Chartered Financial Practicioners (Namlifa)	X					
3. MII Dip. In Financial Planning	X	X				
4. Chartered Life Underwriters	X	X				
5. Life Underwriters Training Council of Fellows	X					
6. Graduate Diploma in Applied Finance and Investment	X			X		
7. Member of Malaysian Institute of Taxation			X			
8. Bachelors Degree (Finance / Accounting / Economics) - must include taxation module			X			

You can obtain application forms & further information from:

**KDU Management Development Centre Sdn. Bhd.** (584539-D)  
Block A, KDU University College, 76, Jalan Universiti, 46200,  
Petaling Jaya, Selangor Darul Ehsan

**Tel:** 03.7953 6969 / 03.7953 6968

**Fax:** 03.7953 6966

**Website:** [www.kmdc.com.my](http://www.kmdc.com.my)

**Email:** [start@kmdc.com.my](mailto:start@kmdc.com.my)