



CERTIFIED FINANCIAL PLANNER[®]

Option C: CFP^{CERT TM} Challenge Status

FPAM has approved certain qualifications and/or professional credentials as fulfilling the education requirements and members who are eligible can apply to FPAM for approval under the **CFP^{CERT TM}** challenge status. The approved member is only required to sit for Module 6. This **CFP^{CERT TM}** challenge status is only open to Malaysians.

Members must fulfill the following three requirements:

1. Qualifications:

- Professional accountants (MIA, CPA(M), CPA(Aust), AICPA, CA, ACCA, ICMA and AIA)
- Company Secretaries (ICSA & Fellow of MACS)
- Chartered Financial Consultants
- Chartered Financial Analysts (CFA)
- Doctorate in Business Admin, PhD (business, accounting or economics)
- Masters (Business Admin /Finance /Economics/Accounting) from accredited universities

2. Three years of personal finance related experience at the time of application:

Insurance, mutual funds, securities, asset management, accounting, estate planning, banking, taxation, trusts, retirement planning and financial planning.

3. Condition:

A maximum of three (3) consecutive examination attempts only, are given for the challenge status member commencing immediately after obtaining approval from FPAM. Failure in the 3 attempts (including non-attempts) will result in the member having to enroll for the normal **CFP^{CERT TM}** certification.

Additional requirements

The Challenge Status application must be accompanied by an Application for Trade Member form together with payment (if applicant is not currently a member). All certificates and academic transcripts must be certified. Working experience from the present employer must be under the employer's letterhead.

Applications for module exemptions or challenge status must be at least one month before the registration for any examination. Failure to comply will result in your application not been processed in time for the next examination.

You can obtain application forms & further information from:

KDU Management Development Centre Sdn. Bhd. (584539-D)
Block A, KDU University College, 76, Jalan Universiti, 46200,
Petaling Jaya, Selangor Darul Ehsan

Tel: 03.7953 6969 / 03.7953 6968

Fax: 03.7953 6966

Website: www.kmdc.com.my

Email: start@kmdc.com.my

