

**Module 6: 1st Intake, Class Code 602**

**Module 6**

Class Code	Day	Date	Time	Venue	Topic	Facilitator
603	1	06 Mar 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Introduction; Regulatory Environment & Understanding th Client; HP / Basic TVM / Amortization	James Cheong
603	2	13 Mar 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Data Gathering; Analysing Client's Data to Establish Financial Plan Strategy; Practical Exercise; Financial Statements & Ratios	James Cheong
603	3	20 Mar 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Forming Strategies for Meeting Client's Needs; Plan Preparation; TVM	James Cheong
603	4	27 Mar 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Plan Implementation and Review; Code of Ethics; Segmented Case Studies	James Cheong
603	5	03 Apr 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Segmented Case Studies; Sample Financial Plan	James Cheong
603	6	10 Apr 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Comprehensive Case Study; Comprehensive Financial Plan	James Cheong
603	7	06 June 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Mock Exam & Revision Seminar- ES6A	James Cheong

**Module 6: 2nd Intake, Class Code 607**

Class Code	Day	Date	Time	Venue	Topic	Facilitator
607	1	25 Apr 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Introduction; Regulatory Environment & Understanding th Client; HP / Basic TVM / Amortization	James Cheong
607	2	02 May 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Data Gathering; Analysing Client's Data to Establish Financial Plan Strategy; Practical Exercise; Financial Statements & Ratios	James Cheong
607	3	09 May 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Forming Strategies for Meeting Client's Needs; Plan Preparation; TVM	James Cheong
607	4	16 May 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Plan Implementation and Review; Code of Ethics; Segmented Case Studies	James Cheong
607	5	23 May 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Segmented Case Studies; Sample Financial Plan	James Cheong
607	6	30 May 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Comprehensive Case Study; Comprehensive Financial Plan	James Cheong
607	7	06 June 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Mock Exam & Revision Seminar- ES6A	James Cheong

**Module 6: 3rd Intake, Class Code 611**

Class Code	Day	Date	Time	Venue	Topic	Facilitator
611	1	02 April 2010, Friday	9:15am - 5:00pm	Uptown Conference Centre, Damansara Uptown	Introduction; Regulatory Environment & Understanding th Client; HP / Basic TVM / Amortization	Elwin Lau
611	2	09 April 2010, Friday	9:15am - 5:00pm	Uptown Conference Centre, Damansara Uptown	Data Gathering; Analysing Client's Data to Establish Financial Plan Strategy; Practical Exercise;	Elwin Lau
611	3	16 April 2010, Friday	9:15am - 5:00pm	Uptown Conference Centre, Damansara Uptown	Forming Strategies for Meeting Client's Needs; Plan Preparation; TVM	Elwin Lau
611	4	23 April 2010, Friday	9:15am - 5:00pm	Uptown Conference Centre, Damansara Uptown	Plan Implementation and Review; Code of Ethics; Segmented Case Studies	Elwin Lau
611	5	30 April 2010, Friday	9:15am - 5:00pm	Uptown Conference Centre, Damansara Uptown	Segmented Case Studies; Sample Financial Plan	Elwin Lau
611	6	14 May 2010, Friday	9:15am - 5:00pm	Uptown Conference Centre, Damansara Uptown	Comprehensive Case Study; Comprehensive Financial Plan	Elwin Lau
611	7	06 June 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Mock Exam & Revision Seminar- ES6A	James Cheong

**Module 6: 4th Intake, Class Code 606**

Class Code	Day	Date	Time	Venue	Topic	Facilitator
606 A	1	17 April 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Insurance Planning + FPAM Code of Ethic & Mini Case Study	Eng Meei Yu
606 A	2	24 April 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Tax Planning & Mini Case Study	Kong King Heng
606 A	3	01 May 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Retirement & Estate Planning + Mini Case Studies	Elwin Lau
606 A	4	08 May 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Investment Planning & Mini Case Study	Yap Kam Cheng
606 B	5	15 May 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Financial Plan Construction Methodology & Case Studies 1	Eng Meei Yu
606 B	6	22 May 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Financial Plan Construction Methodology & Case Studies 2	Eng Meei Yu
606 B	7	29 May 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Financial Plan Construction Methodology & Case Studies 3	Eng Meei Yu

**Examination Date: June 19: Module 2, 3, & 6; June 20: Module 1, 4 & 5 Venue: UM**

**Examination Registration Deadline: Apr 12, 2010**

**Training Workshops, Seminars and Industry Talks**

Class Code	Day	Date	Time	Venue	Topic	Facilitator
WS1	0.5	20 March 2010, Saturday	9:15am-1.15pm	KDU College (Damansara Jaya Campus)	Financial Calculator Workshop	Thomas Chan
WS2	0.5	18 April 2010, Sunday	9:15am-1.15pm	KDU College (Damansara Jaya Campus)	Financial Calculator Workshop	Thomas Chan

**For Registration & Administrative matters, please contact us at:**

**KMDC Business Office (Registration & Admin):** Level 8, Uptown 1, No. 1, Jalan SS21/58, Damansara Uptown, 47400 PJ. Tel: 03-7712 3388, Fax: 03-7712 3366, 03-7726 9559

**Classes are held at PJ Damansara Jaya and PJ Uptown centres:**

**PJ Learning Centre:** KDU College (Damansara Jaya Campus), SS22/41, Damansara Jaya, 47400 Petaling Jaya, Selangor Darul Ehsan. Tel: 03- 7712 3388, 012-398 9030 (Near Atria Shopping Complex)

**PJ Learning Centre:** Uptown Conference Centre, Level 12, Tower A, Uptown 5, Damansara Uptown, P.J. Tel: 03-7712 3388, 012-3989030 (Opposite Standard Chartered Bank)

*Note: KMDC reserves the right to reschedule, relocate or merge sessions without prior notice.*