

Module 6: 1st Intake, Class Code 602

Module 6

Class Code	Day	Date	Time	Venue	Topic	Facilitator
602	1	07 Aug 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Introduction; Regulatory Environment & Understanding the Client; HP / Basic TVM / Amortization	Eng Meei Yu
602	2	14 Aug 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Data Gathering; Analysing Client's Data to Establish Financial Plan Strategy; Practical Exercise; Financial Statements & Ratios	Eng Meei Yu
602	3	21 Aug 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Forming Strategies for Meeting Client's Needs; Plan Preparation; TVM	Eng Meei Yu
602	4	28 Aug 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Plan Implementation and Review; Code of Ethics; Segmented Case Studies	Eng Meei Yu
602	5	04 Sept 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Segmented Case Studies; Sample Financial Plan	Eng Meei Yu
602	6	18 Sept 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Comprehensive Case Study; Comprehensive Financial Plan	Eng Meei Yu
602	7	27 Nov 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Mock Exam & Revision Seminar- ES6A	Eng Meei Yu

Module 6: 2nd Intake, Class Code 607

Class Code	Day	Date	Time	Venue	Topic	Facilitator
607	1	26 Sept 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Introduction; Regulatory Environment & Understanding th Client; HP / Basic TVM / Amortization	James Cheong
607	2	03 Oct 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Data Gathering; Analysing Client's Data to Establish Financial Plan Strategy; Practical Exercise; Financial Statements & Ratios	James Cheong
607	3	10 Oct 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Forming Strategies for Meeting Client's Needs; Plan Preparation; TVM	James Cheong
607	4	17 Oct 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Plan Implementation and Review; Code of Ethics; Segmented Case Studies	James Cheong
607	5	24 Oct 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Segmented Case Studies; Sample Financial Plan	James Cheong
607	6	31 Oct 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Comprehensive Case Study; Comprehensive Financial Plan	James Cheong
607	7	05 Dec 2010, Sunday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Mock Exam & Revision Seminar- ES6B	James Cheong

Module 6: 4th Intake, Class Code 606

Class Code	Day	Date	Time	Venue	Topic	Facilitator
606 A	1	25 Sept 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Insurance Planning + FPAM Code of Ethic & Mini Case Study	Eng Meei Yu
606 A	2	02 Oct 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Tax Planning & Mini Case Study	Kong King Heng
606 A	3	09 Oct 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Retirement & Estate Planning + Mini Case Studies	James Cheong
606 A	4	16 Oct 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Investment Planning & Mini Case Study	James Cheong
606 B	5	23 Oct 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Financial Plan Construction Methodology & Case Studies 1	Eng Meei Yu
606 B	6	30 Oct 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Financial Plan Construction Methodology & Case Studies 2	Eng Meei Yu
606 B	7	13 Nov 2010, Saturday	9:15am - 5:00pm	KDU College (Damansara Jaya Campus)	Financial Plan Construction Methodology & Case Studies 3	Eng Meei Yu

Examination Date: Dec 11: Module 2, 3, & 6; Dec 12: Module 1, 4 & 5 Venue: UM Examination Registration Dealine: Oct 18, 2010

Training Workshops, Seminars and Industry Talks

Class Code	Day	Date	Time	Venue	Topic	Facilitator
WK1	0.5	21 August 2010, Saturday	1.00pm-4.30pm	KDU College (Damansara Jaya Campus)	Financial Calculator Workshop	Elwin Lau
WK2	0.5	26 Sept 2010, Sunday	1.00pm-4.30pm	KDU College (Damansara Jaya Campus)	Financial Calculator Workshop	Thomas Chan

For Registration & Administrative matters, please contact us at:

KMDC Business Office (Registration & Admin): Level 8, Uptown 1, No. 1, Jalan SS21/58, Damansara Uptown, 47400 PJ. Tel: 03-7712 3388, Fax: 03-7712 3366, 03-7726 9559

Classes are held at PJ Damansara Jaya centre:

PJ Learning Centre: KDU College (Damansara Jaya Campus), SS22/41, Damansara Jaya, 47400 Petaling Jaya, Selangor Darul Ehsan. Tel: 03- 7712 3388, 012-398 9030 (Near Atria Shopping Complex)

Note: KMDC reserves the right to reschedule, relocate or merge sessions without prior notice.