

EXEMPTION TABLE : MODULE BY MODULE

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning	Module 7 App. in FP
Financial Planning							
FChFP	X	X	X	X	X	X	
ChFC	X	X	X	X	X	X	
EFP	X	X	X		X	X	
Dip.FP(MII)	X	X	X	X	X		
RFC	No exemption						
CFP	X	X	X	X	X	X	
Insurance(Home Office/Actuarial)							
FIA	X	X	X			X	
FSA	X	X	X			X	
AAII/FAII/NZAIIF (Sr.Assoc)/Fellow		X	(Fellow only)				
ACII/FCII		X	X				
AMII/FMII		X	X				
Insurance (Field/planners/Life Agency)							
ChLP	X	X				X	
CLU	X	X				X	
LUTCF		X					
FCLP*		X		X			
FLMI			X				
CLPM		X					
ChIFP	X		X			X	
CFA			X			X	
Accounting Designations							
MIA			X	X			
ACCA			X	X			
CIMA			X	X			
ASCPA			X				
MICPA			X	X			
NIA			X				
AIA			X				
Banking							
AIB			X				
PKMC			X				
* DBFS			X				
* DBF			X				

Academic/Professional Qualifications	Module 1 Fund. of FP	Module 2 Risk Mgt/Ins.P	Module 3 Inv. Planning	Module 4 Tax Planning	Module 5 Est. Planning	Module 6 Ret. Planning	Module 7 App. in FP
Secretarial & Admin							
ICSA			X	X			
MACS			X				
AACS			X				
Legal							
LLB (Local)				X			
Marketing & Sales							
CFMC	X	X			X	X	
Business Studies							
UTAR BBA (H.) B & F			X				
MMU, Faculty B&L- BBF 2253 (Investment)			X				
- BAC 2097 (Taxation 1)				X			
- BAC 3027 (Taxation 2)				X			
- BEQ 3014 (Equity and Trust 1)					X		
- BEQ 3024 (Equity and Trust 2)					X		

Notice to Applicants:

1. To submit certified true copy of transcripts/results together with exemption application.
2. To submit programme syllabuses and assessment methodology together with exemption application.
3. The Certification and CPD Board reserves the right to request additional/relevant documents pertaining to the exemption application and to decline exemption application on inadequate document submission/incomplete application form.
4. All the standard exemption shall be granted to the relevant academic/professional qualification only if respective RFP module(s) was covered in the said programme syllabus.
5. BA, BSc, Masters, PhD courses and any other qualifications, which are not listed in the exemption table, exemption(s) shall be granted on case-by-case basis.
6. Maximum 4 modules shall be granted to Module-by-Module Exemption Application.

Abbreviations

*DBF - Diploma in Banking and Finance (Students are required to pass Financial Management module)
 *DBFS - Diploma in Banking and Financial Services (Students are required to pass Treasury & Investment modules)
 *FCLP - Fellow, Certified Life Practitioner (Exemption will be on paper-by-paper basis)
 AACS - Annual Approved Company Secretaries
 AAI - Associate Australian Insurance Institute
 ACCA - Association of Certified and Chartered Accountants
 ACII - Associateship of the Chartered Insurance Institute
 AIA - Association of International Accountants
 AMII - Associateship of The Malaysian Insurance Institute
 CFA - Chartered Financial Analyst
 CFMC - Certified Financial Marketing Consultant
 CFP-Certified Financial Planner
 ChFC - Chartered Financial Consultant
 ChIFP - Chartered Investment and Finance Practitioner
 ChLP- Chartered Life Practitioner
 CIMA - Chartered Institute of Management Accountants
 CLPM - Certified Life Planner & Marketeer
 Dip.FP(MII) - Diploma in Financial Planning (The Malaysian Insurance Institute)
 EFP - European Financial Planner
 F.ANZIIF- Fellow, Australia and New Zealand Institute of Insurance and Finance
 FAI - Fellow of Australian Insurance Institute
 FChFP - Fellow, Chartered Financial Practitioner
 FCII - Fellowship of the Chartered Insurance Institute
 FIA - Fellow, Institute of Actuaries (UK)
 FLMI - Fellow, Life Management Institute
 FMII - Fellowship of the Malaysian Insurance Institute
 FSA - Fellow, Society of Actuaries (US)
 ICA - Institute of Chartered Accountants (England and Wales, Scotland, Ireland, Canada, Australia and India)
 ICSA - Institute of Chartered Secretaries and Administrators
 LUTCF- Fellow, Life Underwriter Training Council
 MACS - Malaysian Association of Companies Secretaries
 MIA - Malaysian Institute of Accountants
 MICPA - Malaysian Institute of Certified Public Accountants.
 MMU, Faculty B & L (BAC 2097 & BAC 3027) - Multimedia University, Faculty of Business and Law (Taxation 1 & Taxation 2)
 MMU, Faculty B & L (BBF 2254) - Multimedia University, Faculty of Business and Law (Investments)
 MMU, Faculty B & L (BEQ 3014 & BEQ 3024) - Multimedia University, Faculty of Business and Law (Equity and Trust 1 & Equity and Trust 2)
 NIA - National Institute of Accountants
 PKMC - Pasaran Kewangan and Malaysia Certificate
 RFC - Registered Financial Consultant
 UTAR BBA (H.) B & F - University Tunku Abdul Rahman Bachelor of Business Administration (Hons) Banking and Finance