

Financial Planning Association of Malaysia

Unit 1109, Block A
Pusat Dagangan Phileo Damansara II
No. 15, Jalan 16/11
Off Jalan Damansara
46350 Petaling Jaya

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Re: Application for Modular exemption for the CFP certification course

Name : _____

Trade / Associate Member ID : _____

Correspondence Address : _____

Office: _____ Mobile: _____

Email: _____

Transcripts from the Universities

Name of University	No of years attended	Degree awarded and Major in	Date degree awarded

The following credentials/qualifications will also be considered for exemptions. (please tick ✓):

- Chartered Financial Practitioners(Namlifa)
- MII Dip. In Financial Planning
- Chartered Life Underwriters
- Life Underwriters Training Council of Fellows
- Graduate Diploma in Applied Finance and Investment
- Member of Malaysian Institute of Taxation
- RFP 1 & RFP 2 holders

Please complete and sign on the next page.

In this application, you need to:

1. Attach a **certified** copy of the **degree and academic transcript** or a certified copy of the **approved credentials** to support your application. Certification can be done through a Commissioner of Oath, CFP certificant, our approved Education Provider and a member of MIA. All certification must bear the full name and membership number of the certificant (where applicable).
2. Complete the **Trade membership** form (if you are not a member yet) and enclose together with **payment** to FPAM.
3. Applicants who are exempted from Module 1 are required to complete both the Trade Membership and Associate Membership forms.

The membership form can be obtained from FPAM or our approved Education Provider. Please note applications that are not fully completed and/or accompanied by certified copies of documents and Trade membership form will not be processed and will be returned. ***Fax and/or photocopy applications will not be accepted.***

Those seeking for exemptions for **Module 1- Foundation in Financial Planning** must apply for exemptions **at least one month** before the registration for any examination. Applications for exemptions must not be submitted together with your examination registration form. **Failure to comply will result in your application for exemption not been processed in time for your next Modular examinations.**

I affirm the facts given are true and correct. I seek to be exempted for (state):

Module paper: _____

Signature

Date