Financial Planning Association of Malaysia
Lot 16-02, 16th Floor
Block B, HP Towers
(Formerly known as Wisma Semantan)
No: 12, Jalan Gelenggang
Bukit Damansara
50490 Kuala Lumpur
Tel: 03-2095 7713
Fax: 03-20957719

Re: Application for Modular exemption for the CFP certification course

Name : ____

Trade/ Associate member No : ____

Correspondence address : ____

____

____

Post Code :______________ State :______________________

Tel: _____________________E-mail : ____________________

Transcripts from the Universities

Name of University	No of years attended	Degree awarded and Major in	Date degree awarded

The following credentials/qualifications will also be considered for exemptions.
(please circle):

- *Chartered Financial Practitioners(Namlifa)*
- *MII Dip. In Financial Planning*
- *Chartered Life Underwriters*
- *Life Underwriters Training Council of Fellows*
- *Graduate Diploma in Applied Finance and Investment*
- *Member of Malaysian Institute of Taxation*

Please complete and sign on the next page.

In this application, you need to:

1. Attach a **certified** copy of the **degree and academic transcript** or a certified copy of the **approved credentials** to support your application. Certification can be done through a Commissioner of Oath, CFP certificant, our approved Education Provider and a member of MIA. All certification must bear the full name and membership number of the certificant (where applicable)
   Upon approval for exemption of Module 1, and before sitting for the rest of the Modules, a member must apply to be an Associate first.

2. Complete the **Trade membership** form (if you are not a member yet) and enclose together with **payment** to FPAM. The Trade membership form can be obtained from FPAM or our approved Education Provider.

Please note applications that are not fully completed and/or accompanied by certified copies of documents and Trade membership form will not be processed and will be returned. ***Fax and/or photocopy applications will not be accepted.***

Those seeking for exemptions for **Module 1- Foundation in Financial Planning** must apply for exemptions **at least one month** before the registration for any examination. Applications for exemptions must not be submitted together with your examination registration form. **Failure to comply will result in your application for exemption not been processed in time for your next Modular examinations**.

I affirm the facts given are true and correct. I seek to be exempted for (state)

Module ____________________ Module ______________________

________________________ ____________

signature Date